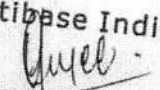


| <b>I (a) Statement showing Shareholding Pattern</b>  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company : Multibase India Limited</b>   |                                      |  |   |
| <b>Scrip Code : 526169</b>   |                                      | <b>Class of Security : Equity</b>                                |   |
| <b>Quarter ended : 31.03.2014</b>  |                                      |  |   |
|  |                                      |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter / promoter group  | NIL                                  | NA   | NA  |
| Held by public   | NIL                                  | NA   | NA  |
| <b>Total</b>   | <b>NIL</b>                           | <b>NA</b>  | <b>NA</b>   |
|  |                                      |  | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> |   |
| Held by promoter / promoter group  | NIL                                  | NA   | NA  |
| Held by public   | NIL                                  | NA   | NA  |
| <b>Total</b>   | <b>NIL</b>                           | <b>NA</b>  | <b>NA</b>   |
|  |                                      |  | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| <b>Warrants</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           |   |
| Held by promoter / promoter group  | NIL                                  | NA   | NA  |
| Held by public   | NIL                                  | NA   | NA  |
| <b>Total</b>   | <b>NIL</b>                           | <b>NA</b>  | <b>NA</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | Rs. 12,62,00,000/- (12620000 shares) |  |   |

Amee Joshi  
Company Secretary

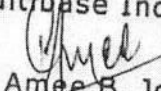
For Multibase India Limited  
  
Amees B. Joshi  
Company Secretary

(f)(a)

## SHAREHOLDING PATTERN UNDER CLAUSE 35

| Name of the Company: |   | MULTIBASE INDIA LIMITED      |                             |  |  |                                 |  |                                      |
|----------------------|---|------------------------------|-----------------------------|--|--|---------------------------------|--|--------------------------------------|
| Scrip Code: 526169   |   | Quarter ended: 31.03.2014    |                             |  |  |                                 |  |                                      |
| Category code (I)    | Category of shareholder(II)   | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                 | Shares pledged or otherwise encumbered |                                      |
|                      |   |                              |                             |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C)(VII) | Number of shares                       | As a percentage (IX) = (VIII/IV)*100 |
| (A)                  | Shareholding of Promoter and Promoter Group                                       |                              |                             |  |  |                                 |  |                                      |
| -1                   | Indian  |                              |                             |  |  |                                 |  |                                      |
| (a)                  | Individuals/ Hindu Undivided Family   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (b)                  | Central Government/ State Government(s)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (c)                  | Bodies Corporate  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (d)                  | Financial Institutions/ Banks   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (e)                  | Any Other (specify)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | Sub-Total (A)(1)  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| -2                   | Foreign   |                              |                             |  |  |                                 |  |                                      |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                       | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (b)                  | Bodies Corporate  | 1                            | 9,464,994                   | 9,464,994  | 75.00  | 75.00                           | 0.00                                   | 0.00                                 |
| (c)                  | Institutions  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (d)                  | Qualified Foreign Investor-Corporate  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (e)                  | Qualified Foreign Investor - Individual   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (f)                  | Any Other (specify)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | Sub-Total (A)(2)  | 1                            | 9,464,994                   | 9,464,994  | 75.00  | 75.00                           | 0.00                                   | 0.00                                 |
|                      | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)              | 1                            | 9,464,994                   | 9,464,994  | 75.00  | 75.00                           | 0.00                                   | 0.00                                 |
| (B)                  | Public shareholding   |                              |                             |  |  |                                 |  |                                      |
| -1                   | Institutions  |                              |                             |  |  |                                 |  |                                      |
| (a)                  | Mutual Funds/ UTI   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (b)                  | Financial Institutions/ Banks   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (c)                  | Central Government/ State Government(s)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (d)                  | Venture Capital Funds   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (e)                  | Insurance Companies   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (f)                  | Foreign Institutional Investor  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (g)                  | Foreign Venture Capital Investor  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (h)                  | Qualified Foreign Investor-Corporate  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (i)                  | Qualified Foreign Investor - Individual   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (j)                  | Any Other (specify)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | Sub-Total (B)(1)  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| -2                   | Non-institutions  |                              |                             |  |  |                                 |  |                                      |
| (a)                  | Bodies Corporate  | 54                           | 245,138                     | 242,338  | 1.94   | 1.94                            | 0.00                                   | 0.00                                 |
| (b)                  | Individuals   |                              |                             |  |  |                                 |  |                                      |
|                      | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.        | 4,444                        | 1,451,649                   | 985,844  | 11.50  | 11.50                           | 0.00                                   | 0.00                                 |
|                      | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh. | 27                           | 1,191,059                   | 1,191,059  | 9.44   | 9.44                            | 0.00                                   | 0.00                                 |
| (c)                  | Qualified Foreign Investor  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
| (d)                  | Any Other (Specify)   |                              |                             |  |  |                                 |  |                                      |
|                      | 1. Clearing Member  | 15                           | 4,444                       | 4,444  | 0.04   | 0.04                            | 0.00                                   | 0.00                                 |
|                      | 2. Office Bearer  | 26                           | 2,600                       | -  | 0.02   | 0.02                            | 0.00                                   | 0.00                                 |
|                      | 3. NRIs   | 15                           | 27,066                      | 27,066   | 0.21   | 0.21                            | 0.00                                   | 0.00                                 |
|                      | 4. NRN  | 147                          | 219,250                     | 30,450   | 1.74   | 1.74                            | 0.00                                   | 0.00                                 |
|                      | 5. Trust  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | 6. Friends & Associates   | 12                           | 13,800                      | -  | 0.11   | 0.11                            | 0.00                                   | 0.00                                 |
|                      | Sub-Total (B)(2)  | 4,740                        | 3,155,006                   | 2,481,201  | 25.00  | 25.00                           | 0.00                                   | 0.00                                 |
|                      | Total Public Shareholding (B)= (B)(1)+(B)(2)                                      | 4,740                        | 3,155,006                   | 2,481,201  | 25.00  | 25.00                           | 0.00                                   | 0.00                                 |
|                      | TOTAL (A)+(B)   | 4,741                        | 12,620,000                  | 11,946,195                                       | 100.00   | 100.00                          | 0.00                                   | 0.00                                 |
| (C)                  | Shares held by Custodians and against which Depository Receipts have been issued  |                              |                             |  |  |                                 |  |                                      |
|                      | 1. Promoter & Promoter Group  | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | 2. Public   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | Sub-Total (C)   | -                            | -                           | -  | -  | -                               | -                                      | -                                    |
|                      | GRAND TOTAL (A)+(B)+(C)   | 4,741                        | 12,620,000                  | 11,946,195                                       | 100.00   | 100.00                          | 0.00                                   | 0.00                                 |

For Multibase India Limited


  
Ameet B. Joshi  
Company Secretary

Notes

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                              |                          |   |                   |                                     |   |                             |   |  |  |                  |
|--|------------------------------|--------------------------|---|-------------------|-------------------------------------|---|-----------------------------|---|--|--|------------------|
| Sr. No.(I)   | Name of the shareholder (II) | Details of shares held   |   | Encumbered shares |                                     | Details of warrants   |                             | Details of convertible securities                   |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | PAN              |
| (I)  |                              | No. of shares held (III) | As a percentage of Grand Total (A)+(B)+(C) (IV) | No. of shares (V) | As a percentage (VI)=(V)/(III) *100 | As a % of grand total (A)+(B)+(C) of sub-class (I)(a) (VII) | No. of warrants held (VIII) | As a % total no. of warrants of the same class (IX) | No. of convertible securities held (X) | As a % total no. of convertible securities of the same class (XI)  | (XII)            |
| 1  | Multibase SA                 | 9,464,994                | 75.00   |                   |                                     |   |                             |   |  |  |                  |
|  | <b>TOTAL</b>                 | 9,464,994                | 75.00   |                   |                                     |   |                             |   |  |  | 75.00 AANFM3026B |

| (I)(c) i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                         |                       |  |                         |   |                                       |  |  |  |            |
|---|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|------------|
| Sr. No.   | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  | PAN        |
|   |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |  |            |
| 1   | Hitesh Ramji Jhaveri    | 275,000               | 2.18   |                         |   |                                       |  |  |  |            |
| 2   | HARSHA HITESH JHAVERI   | 175,000               | 1.39   |                         |   |                                       |  | 2.18   |  | AABPJ4691H |
|   | <b>TOTAL</b>            | 450,000               | 3.57   |                         |   |                                       |  | 3,565,768.21   |  | AAEPJ7739F |

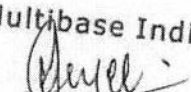
| (I)(c) ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                  |  |                     |   |                                       |  |  |     |  |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|--|-----|--|
| Sr. No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |     |  |
|   |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |     |  |
| 1   | -   | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  | NIL |  |
|   | <b>TOTAL</b>  | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  | NIL |  |

| (I)(d) Statement showing details of locked-in shares |                         |                            |  |
|--|-------------------------|----------------------------|--|
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1  | -                       | NIL                        | NIL  |
|  | <b>TOTAL</b>            | NIL                        | NIL  |

| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                           |   |   |
|--|---|---------------------------|---|---|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
| 1  | -   | NIL                       | NIL   | NIL   |
|  | <b>TOTAL</b>                                    | NIL                       | NIL   | NIL   |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sr. No.   | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
| 1   | -                     | NA  | NIL   | NIL   |
|   | <b>TOTAL</b>          | NA  | NIL   | NIL   |

For Multibase India Limited

  
 Ameet B. Joshi  
 Company Secretary