

MULTIBASE INDIA LIMITED

Regd. Off & Factory Site : 74/5-6, Daman Industrial Estate, Kadaiya Village, Nani Daman -396210 (Union Territory)

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PART I							(Rs. in Lacs)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30TH, 2013.							
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2013	30th June 2013	30th September 2012	30th September 2013	30th September 2012	31st March 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income from operations						
	a.Net Sales / income from operations (Net of excise duty)	1,432.32	1,166.55	1,204.59	2,598.87	2,333.82	4,461.70
	b. Other operating income	19.06	13.67	11.43	32.73	27.17	52.94
	Total income from operations (Net)	1,451.38	1,180.22	1,216.02	2,631.60	2,360.99	4,514.64
2.	Expenses						
	a) Cost of materials consumed	1,004.64	604.02	774.48	1,608.66	1,428.42	2,762.13
	b) Purchases of stock-in-trade	105.55	111.66	102.00	217.21	160.70	350.08
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(18.62)	53.69	(68.35)	35.07	(6.24)	(121.27)
	d) Employee benefits expense	68.08	76.86	75.23	144.94	151.33	297.49
	e) Depreciation and amortisation expense	11.78	11.65	10.90	23.43	21.56	49.27
	f) Other expenses	163.12	173.83	100.96	336.95	285.25	595.92
	Total expenses	1,334.55	1,031.71	995.22	2,366.26	2,041.02	3,933.62
3.	Profit from operations before other income, finance cost and exceptional items (1-2)	116.83	148.51	220.80	265.34	319.97	581.02
4.	Other income	19.64	19.05	18.72	38.69	34.40	82.30
5.	Profit from ordinary activities before finance cost and exceptional items (3+4)	136.47	167.56	239.52	304.03	354.37	663.32
6.	Finance cost	1.99	1.71	4.69	3.70	5.82	9.45
7.	Profit from ordinary activities after finance cost but before exceptional items (5+6)	134.48	165.85	234.83	300.33	348.55	653.87
8.	Exceptional items	-	-	-	-	-	-
9.	Profit from ordinary activities before tax (7+8)	134.48	165.85	234.83	300.33	348.55	653.87
10.	Tax expense	43.67	53.81	76.32	97.48	113.08	204.90
11.	Net Profit from ordinary activities after tax (9-10)	90.81	112.04	158.51	202.85	235.47	448.97
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	90.81	112.04	158.51	202.85	235.47	448.97
14.	Paid up equity share capital (Face value of Rs.10/- each)	1,262.00	1,262.00	1,262.00	1,262.00	1,262.00	1,262.00
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						1,633.78
16.	Earnings per share (before and after extraordinary items) (of Rs. 10/- each) (not annualised)						
	a) Basic	0.72	0.89	1.26	1.61	1.87	3.56
	b) Diluted	0.72	0.89	1.26	1.61	1.87	3.56
	See accompanying notes to the financial results						

PART II							
SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30TH, 2013.							
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2013	30th June 2013	30th September 2012	30th September 2013	30th September 2012	31st March 2013
		A	PARTICULARS OF SHAREHOLDING				
1.	Public shareholding						
	-Number of shares	3,155,006	3,155,006	3,155,006	3,155,006	3,155,006	3,155,006
	- Percentage of shareholding	25%	25%	25%	25%	25%	25%
2.	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	9,464,994	9,464,994	9,464,994	9,464,994	9,464,994	9,464,994
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%	75%	75%
B	INVESTOR COMPLAINTS	For the quarter ended September, 2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed off during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					

Statement of Assets and Liabilities

(Rs. in Lacs)

	Particulars	As at 30th September 2013	As at 30th September 2012	As at 31st March 2013
A	EQUITY AND LIABILITIES			
1.0	Shareholders' Funds			
	(a) Share	1,262.00	1,262.00	1,262.00
	(b) Reserves And Surpluses	1,836.62	1,420.26	1,633.78
	Sub-total - Shareholders funds	3,098.62	2,682.26	2,895.78
2.0	Non-current liabilities			
	(a) Deferred tax liabilities (Net)	20.36	25.45	20.93
	(b) Long term provisions	32.78	26.12	28.72
	Sub-total - Non-current liabilities	53.14	51.57	49.65
3.0	Current liabilities			
	(a) Trade payables	686.12	760.19	627.67
	(b) Other current liabilities	61.81	62.46	59.67
	(c) Short-term provisions	1.19	2.13	1.19
	Sub-total - Current liabilities	749.12	824.78	688.53
	TOTAL - EQUITY AND LIABILITIES	3,900.88	3,558.61	3,633.96
B	ASSETS			
1.0	Non-current assets			
	(a) Fixed assets	454.23	440.48	454.63
	(b) Long term loans and advances	14.47	-	3.15
	Sub-total - Non-current assets	468.70	440.48	457.78
2.0	Current assets			
	(a) Inventories	1,051.10	908.18	1,033.59
	(b) Trade receivables	1,076.64	927.96	937.16
	(c) Cash and cash equivalents	878.08	861.73	833.36
	(d) Short-term loans and advances	426.36	420.26	372.07
	Sub-total - Current assets	3,432.18	3,118.13	3,176.18
	TOTAL - ASSETS	3,900.88	3,558.61	3,633.96

Notes

- The Company has only one segment, manufacturing three principal products, commonly referred to as "Thermoplastic Compounds" which are not significantly different and hence considered as single segment.
- The above results have been subjected to Limited Review by statutory auditors of the company, reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on November 13, 2013.
- The details of foreign exchange loss/ gain for the reported periods is as follows:

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September 2013	30th June 2013	30th September 2012	30th September 2013	30th September 2012	31st March 2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Exchange Loss / (Gain)	(1,073,113)	2,661,304	(4,098,866)	1,588,191	767,047	3,263,694

- Previous period figures are re-grouped and re-classified wherever considered necessary.

On behalf of Board

Place : Mumbai
Date : November 13, 2013

Deepak Dhanak
(Managing Director)