

MULTIBASE INDIA LIMITED

Regd. Off & Factory Site : 74/5-6, Daman Industrial Estate, Kadaiya Village, Nani Daman -396210 (Union Territory)

Phone: (0260) 2220627/ 638/ 658; Fax : (0260) 2221578; Website: www.multibaseindia.com

PART I							(Rs.in Lacs)
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30TH, 2012.							
Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income from operations						
	a.Net Sales / income from operations (Net of excise duty)	1,204.59	1,129.23	1,015.25	2,333.82	1,863.13	3,903.10
	b.Other operating income	11.43	15.74	15.54	27.17	30.97	66.64
	Total income from operations (Net)	1,216.02	1,144.97	1,030.79	2,360.99	1,894.10	3,969.74
2.	Expenses						
	a) Cost of materials consumed	778.77	669.68	689.38	1,448.45	1,260.88	2,668.06
	b) Purchases of stock-in-trade	60.97	30.75	71.57	91.72	71.57	171.56
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(31.61)	74.32	(49.79)	42.71	(92.97)	(97.30)
	d) Employee benefit expense	75.23	76.10	74.36	151.33	157.32	292.74
	e) Depreciation and amortisation expense	10.90	10.66	10.99	21.56	21.04	43.68
	f) Other expenses	100.96	184.29	133.99	285.25	270.33	598.72
	Total expenses	995.22	1,045.80	930.50	2,041.02	1,688.17	3,677.46
3.	Profit /(Loss) from operations before other Income, finance cost and exceptional items (1-2)	220.80	99.17	100.29	319.97	205.93	292.28
4.	Other income	18.72	15.68	9.54	34.40	27.07	52.20
5.	Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	239.52	114.85	109.83	354.37	233.00	344.48
6.	Finance cost	4.69	1.13	1.55	5.82	4.60	9.47
7.	Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5+6)	234.83	113.72	108.28	348.55	228.40	335.01
8.	Exceptional items	-	-	-	-	-	-
9.	Profit/(Loss) from ordinary activities before tax (7+8)	234.83	113.72	108.28	348.55	228.40	335.01
10.	Tax expense	76.32	36.76	35.13	113.08	74.10	115.36
11.	Net Profit /(Loss) from ordinary activities after tax (9+10)	158.51	76.96	73.15	235.47	154.30	219.65
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11+12)	158.51	76.96	73.15	235.47	154.30	219.65
14.	Paid up equity share capital (Face value of Rs.10/- each)	1,262.00	1,262.00	1,262.00	1,262.00	1,262.00	1,262.00
15.	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)						1,184.81
16.	(i) Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised)						
	a) Basic	1.26	0.61	0.58	1.87	1.22	1.74
	a) Diluted	1.26	0.61	0.58	1.87	1.22	1.74
	(ii) Earnings per share (after extraordinary items)						
	a) Basic	1.26	0.61	0.58	1.87	1.22	1.74
	a) Diluted	1.26	0.61	0.58	1.87	1.22	1.74
	See accompanying notes to the financial results						

PART II							(Rs.in Lacs)
SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30TH, 2012.							
Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1.	Public shareholding						
	-Number of shares	3,155,006	3,155,006	3,155,006	3,155,006	3,155,006	3,155,006
	- Percentage of shareholding	25%	25%	25%	25%	25%	25%
2.	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	9,464,994	9,464,994	9,464,994	9,464,994	9,464,994	9,464,994
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%	75%	75%

B	INVESTOR COMPLAINTS	For the quarter ended September, 2012
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes

1 Statement of Assets and Liabilities

(Rs. In Lacs)

	Particulars	As at	As at	As at
		30th September 2012	30th September 2011	31st March 2012
A	EQUITY AND LIABILITIES			
1.0	Shareholders' Funds			
	(a) Share Capital	1,262.00	1,262.00	1,262.00
	(b) Reserves And Surpluses	1,420.26	1,119.45	1,184.81
	Sub-total - Shareholders funds	2,682.26	2,381.45	2,446.81
2.0	Non-current liabilities			
	(a) Deferred tax liabilities (Net)	25.45	10.76	19.16
	(b) Long term provisions	26.12	45.08	29.41
	Sub-total - Non-current liabilities	51.57	55.84	48.57
3.0	Current liabilities			
	(a) Trade payables	760.19	644.93	741.41
	(b) Other current liabilities	62.46	52.61	64.14
	(c) Short-term provisions	2.13	-	2.13
	Sub-total - Current liabilities	824.78	697.54	807.68
	TOTAL - EQUITY AND LIABILITIES	3,558.61	3,134.83	3,303.06
B	ASSETS			
1.0	Non-current assets			
	(a) Fixed assets	440.48	447.86	439.33
	(b) Long term loans and advances	-	-	-
	Sub-total - Non-current assets	440.48	447.86	439.33
3.0	Current assets			
	(a) Inventories	908.18	867.55	815.83
	(b) Trade receivables	927.96	675.32	686.08
	(c) Cash and cash equivalents	861.73	690.33	893.52
	(d) Short-term loans and advances	420.26	453.77	468.30
	Sub-total - Current assets	3,118.13	2,686.97	2,863.73
	TOTAL - ASSETS	3,558.61	3,134.83	3,303.06

- 2 The Company has only one segment, manufacturing three principal products, commonly referred to as "Thermoplastic Compounds" which are not significantly different and hence considered as single segment.
- 3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on November 7, 2012.
- 4 The details of foreign exchange loss/ gain for the reported periods is as follows:

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Exchange Loss / (Gain)	(4,098,866)	4,865,913	2,320,783	767,047	2,268,208	6,880,899

- 5 The Statutory Auditors have conducted the limited review for the above unaudited financial results of the Company.
- 6 Previous period figures are re-grouped and re-classified wherever considered necessary.

Place : Mumbai
Date : November 7, 2012



For Multibase India Limited
Deepak Dhanak
(Managing Director)