

MULTIBASE INDIA LIMITED

Regd. Off & Factory Site : 74/5-6, Daman Industrial Estate, Kadaiya Village, Nani Daman -396210 (Union Territory)

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PART I						(Rs. in Lacs)
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015.						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2015 (Refer note 5)	31st December 2014 (Refer note 5)	31st March 2014	31st March 2015	31st March 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1.	Income from operations					
	a.Net Sales / income from operations (Net of excise duty)	1,578.11	1,610.19	1,494.75	6,110.40	5,396.74
	b. Other operating income	8.43	15.70	12.44	54.28	59.67
	Total income from operations (Net)	1,586.54	1,625.89	1,507.19	6,164.68	5,456.41
2.	Expenses					
	a) Cost of materials consumed	839.91	978.34	879.55	3,776.02	3,429.93
	b) Purchases of stock-in-trade	81.17	125.35	90.25	405.54	401.71
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	98.25	(34.27)	90.35	(101.98)	38.97
	d) Employee benefits expense	88.15	70.82	60.33	309.01	279.69
	e) Depreciation and amortisation expense (Refer to Note no. 3)	6.99	21.56	11.23	70.71	47.22
	f) Other expenses	191.74	165.38	157.73	728.85	581.61
	Total expenses	1,306.21	1,327.18	1,289.44	5,188.15	4,779.13
3.	Profit from operations before other income, finance cost and exceptional items (1-2)	280.33	298.71	217.75	976.53	677.28
4.	Other income	32.23	36.74	22.76	123.10	81.86
5.	Profit from ordinary activities before finance cost and exceptional items (3+4)	312.56	335.45	240.51	1,099.63	759.14
6.	Finance cost	1.73	1.31	1.34	5.98	7.15
7.	Profit from ordinary activities after finance cost but before exceptional items (5-6)	310.83	334.14	239.17	1,093.65	751.99
8.	Exceptional items	-	-	-	-	-
9.	Profit from ordinary activities before tax (7+8)	310.83	334.14	239.17	1,093.65	751.99
10.	Tax expense	117.85	112.62	77.95	371.49	244.10
11.	Net Profit from ordinary activities after tax (9-10)	192.98	221.52	161.22	722.16	507.89
12.	Extraordinary items (net of tax expense)	-	-	-	-	-
13.	Net Profit for the period (11-12)	192.98	221.52	161.22	722.16	507.89
14.	Paid up equity share capital (Face value of Rs.10/- each)	1,262.00	1,262.00	1,262.00	1,262.00	1,262.00
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year					2,141.67
16.	Earnings per share (before and after extraordinary items) (of Rs. 10/- each) (not annualised, except of year ended					
	a) Basic	1.53	1.76	1.28	5.72	4.02
	b) Diluted	1.53	1.76	1.28	5.72	4.02
	See accompanying notes to the financial results					

PART II						(Rs. in Lacs)
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015.						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2015	31st December 2014	31st March 2014	31st March 2015	31st March 2014
		A	PARTICULARS OF SHAREHOLDING			
1.	Public shareholding					
	-Number of shares	3,155,006	3,155,006	3,155,006	3,155,006	3,155,006
	- Percentage of shareholding	25%	25%	25%	25%	25%
2.	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of promoter and promoter group)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	9,464,994	9,464,994	9,464,994	9,464,994	9,464,994
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of promoter and promoter group)	75%	75%	75%	75%	75%

B	INVESTOR COMPLAINTS	For the Quarter ended March, 2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed off during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

Standalone Statement of Assets and Liabilities		(Rs. in Lacs)	
Particulars	As at 31st March 2015	As at 31st March 2014	
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,262.00	1,262.00
	(b) Reserves And Surpluses	2,854.34	2,141.67
	Sub-total - Shareholders funds	4,116.34	3,403.67
2	Non-current liabilities		
	(a) Deferred tax liabilities (Net)	16.85	23.46
	(b) Long term provisions	38.20	27.97
	Sub-total - Non-current liabilities	55.05	51.43
3	Current liabilities		
	(a) Trade payables	400.02	556.32
	(b) Other current liabilities	77.53	57.78
	(c) Short-term provisions	30.64	16.47
	Sub-total - Current liabilities	508.19	630.57
	TOTAL - EQUITY AND LIABILITIES	4,679.58	4,085.67
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	527.21	503.53
	(b) Long term loans and advances	98.94	94.92
	Sub-total - Non-current assets	626.15	598.45
2	Current assets		
	(a) Inventories	935.05	1,114.24
	(b) Trade receivables	1,007.03	1,061.42
	(c) Cash and cash equivalents	1,776.26	1,066.92
	(d) Short-term loans and advances	335.09	244.64
	Sub-total - Current assets	4,053.43	3,487.22
	TOTAL - ASSETS	4,679.58	4,085.67

Notes:

- The Company has only one segment, manufacturing three principal products, commonly referred to as "Thermoplastic Compounds" which are not significantly different and hence considered as single segment.
- The above results for the quarter and year ended March 31, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on May 30, 2015
- Pursuant to Companies Act, 2013 ('the Act') being effective from 1 April 2014, the Company has revised depreciation rates on tangible fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act.
In respect of assets whose useful life is already exhausted as on 1 April 2014, depreciation of Rs. 9.49 lacs (net of tax impact of Rs. 4.56 lacs) has been adjusted in Retained Earnings in accordance with the requirements of Schedule II of the Act.
- The details of foreign exchange loss/ gain for the reported periods is as follows: (Rs. in Lacs)

Particulars	Quarter Ended			Year Ended	
	31st March 2015 (Refer note 5)	31st December 2014 (Refer note 5)	31st March 2014	31st March 2015	31st March 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Exchange Loss / (Gain)	5.70	5.73	(7.11)	28.18	9.05

- The figure for quarter end 31st March, 2015 and 31st March, 2014 are balancing figures between the audited figures arrived based on audited results of the full financial years and the published year to date unaudited figures for nine months ended 31st December, 2014 and 31st December, 2013, respectively.
- Previous period figures are re-grouped and re-classified wherever considered necessary.

On behalf of Board

Place : Mumbai
Date : May 30, 2015

Deepak Dhanak
(Managing Director)
(DIN 03157491)